

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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In Re:

Pilgrim Medical Center, Inc.,
and Nicholas V. Campanella

Debtor.



Order Filed on July 21, 2017
by Clerk
U.S. Bankruptcy Court
District of New Jersey

Case No.: 16-15414
Chapter: 11 (Small Business)
Judge: VFP

**ORDER CONDITIONALLY APPROVING DISCLOSURE STATEMENT, FIXING TIME
FOR FILING ACCEPTANCES OR REJECTIONS OF THE PLAN, AND FIXING THE
TIME FOR FILING OBJECTIONS TO THE DISCLOSURE STATEMENT AND TO THE
CONFIRMATION OF THE PLAN, COMBINED WITH NOTICE THEREOF AND OF
THE HEARING ON FINAL APPROVAL OF THE DISCLOSURE STATEMENT
AND THE HEARING ON CONFIRMATION OF THE PLAN**

The relief set forth on the following page is hereby **ORDERED**.

DATED: July 21, 2017

Honorable Vincent F. Papalia
United States Bankruptcy Judge

This matter having been opened to the Court by Pilgrim Medical Center, Inc., Plan Proponent, through counsel, David L. Stevens, upon the filing of a Small Business Plan and Small Business Disclosure Statement dated July 19, 2017 under Chapter 11 of the United States Bankruptcy Code; it is

ORDERED, and notice is hereby given, that:

- A. The Disclosure Statement dated July 19, 2017 and filed by the Debtor is conditionally approved.
- B. Within two (2) days after the entry of this Order, the Plan, the Disclosure Statement and a ballot conforming to Official Form 14 shall be mailed to creditors, equity security holders, and other parties in interest, and shall be transmitted to the United States Trustee.
- C. August 17, 2017 is fixed as the last day for filing and serving written objections to the Disclosure Statement and confirmation of the Plan.
- D. August 17, 2017 is fixed as the last day for filing written acceptances or rejections of the Plan under D.N.J. LBR 3018-1.
- E. A hearing shall be held on August 24, 2017 at 11:00 am (a date within 45 days of the filing of the Plan) for final approval of the Disclosure Statement (if a written objection has been timely filed) and for confirmation of the Plan before the Honorable Vincent F. Papalia, United States Bankruptcy Court, District of New Jersey, 50 Walnut Street, Newark, NJ 07102, in Courtroom 3B.